



2012 Application for Funding

Must be received by the PRDUW office no later than Feb. 29/2012

Successful grant applications will be shared at the AGM on APRIL 3rd, 2012

Powell River & District United Way CRITERIA FOR FUNDED PROGRAMS

In order to be eligible for funding consideration, a sponsoring organization must meet the following guidelines:

1. ORGANIZATION

- The organization is registered as a charitable organization under the Canada Income Tax Act, eligible for registration or affiliated with a registered organization.
- Funding provided is intended to provide funding for programs and services in Powell River & District.
- PRDUW funding priorities for 2012 are:
 - ❖ Supporting independence & health
 - ❖ Supporting children & families
 - ❖ Strengthening & engaging community

2. BOARD OF DIRECTORS

- There is a duly elected voluntary Board of Directors that meets at regular intervals and keeps minutes of their proceedings.

3. FINANCES

- A financial audit or financial statements which show that its operations are in conformity with generally accepted accounting principles.
- The organization has an annual operating budget process and operates within the constraints of its Board approved operating budget.
- The organization has other documented sources of revenue including community support through fundraising efforts.

Please keep this page for your records.

Powell River & District United Way - 2012 Application for Funding Organization Information

SECTION A

1	Agency/Organization Name	2	Registered Charity #
3	Mailing Address (including Postal Code)		
4	Telephone #	5	Fax #
6	Email Address	7	Website
8	Chairperson/President	9	Executive Director/ Coordinator
10	Number of Staff	11	Number of Volunteers
FINANCIAL INFORMATION			
12	Operating Revenue	13	Operating Expenditure
		14	Accumulated Surplus/Deficit
15	Organization Purpose/Mission Statement		

2012 APPLICATION FOR FUNDING

SECTION C

I. NEED – There is an identified need in the community for this program.

	Question	Response
1	Please describe the people that will benefit from this program.	
2	Please provide the estimated number of people who will benefit from participating in this program.	
3	How was it determined that there is a need for this program in the community?	
4	What other similar programs are currently offered in the community?	

II: SHARED VISION - The Agency and this program share the vision of a better community with the United Way

	Question	Response
1	What collaborations and/or partnerships are involved in this program? If there are none, please explain why.	
2	How will your agency ensure that the program is accessible to all interested members of the community?	

III: OUTCOMES - Agencies must have in place, and report the results of, outcome measures for this program.

	Question	Response
1	Please describe <u>initial</u> expected outcomes for this program and explain how the results will be measured.	
2	Please describe the <u>long-term</u> expected outcomes for this program and explain how they will be measured.	

SECTION D

Support Documentation Required:

Provide
(Please check off all documents enclosed with
this application)

- Year-to-date financial statement
- The most recent year end financial statements.
- An up-to-date list of board members that identifies their position, occupation/profession, and address
- Program Budget
- Reporting form (Required if you received funding in the previous year)

Funding Expectations

- All pages of the proposed budget and application for funds must be completed in full
- Attend all required meetings. If the representative is unable to attend, it is imperative that an alternate attend in his or her place.
- To provide one representative to participate in the PRDUW fundraising sub-committee (10 meetings/yr.)
- To attend the AGM and report on the organization's activity.
- To allow a director or staff person of PRDUW to attend or review the operation of the agency or program.
- I have read and accept the PRDUW Agency Membership Policy.

Executive Director/President or equivalent signature: _____ Date: _____